



MONGOLIAN STOCK EXCHANGE E-NEWSLETTER

News review:

- The revised draft of the Securities Markets Law is on the agenda of the Parliamentary spring session
- Brokers are now able to trade remotely from their office
- Market data
- Companies with securities listing amendments
- Companies with tender offer
- “Mongolia today – Opportunity to reality” seminar
- Training to give basic knowledge about securities market will begin on 29 April 2013.

The revised draft of the Securities Markets Law is on the agenda of the Parliamentary spring session

The Parliamentary spring session will begin on the 5th of April this year. List of issues to be discussed during the spring session 2013 have been approved by the Speaker’s Resolution no.61.

The draft Securities Markets Law is listed fourth on the agenda. The revised draft law contains very important regulations for the securities market such as provision for dual listing of securities, creation of new financial instruments such as derivatives, convertible securities, and depository receipts and setting of new market participants such as custodians.

Furthermore, other significant issues as “Law on regulation of foreign investments in companies operating in the strategic industries” are approved to be discussed in the Parliamentary spring session 2013.

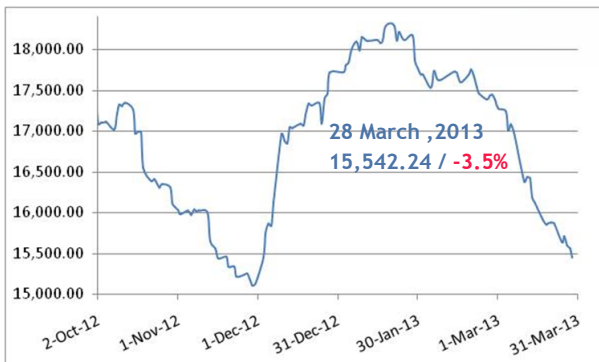
Brokers are now able to trade remotely from their office

Since April 7, 2011 when the “Master Services Agreement” signed by State Property Committee of Mongolia, London Stock Exchange Group and “Mongolian Stock Exchange” JSC to develop domestic capital markets by cooperating in the strategic and management levels started, many targeted objectives have been performed and reported to the public regularly in due time.

Within the frame of implementing the agreement Millennium IT integrated trading platform along with T+3 clearing and settlement model have been installed and launched in the market on 2nd of July 2012. Today, remote trading which is one of the features of the platform is ready to take place in the market enabling brokers to trade from their offices.

Furthermore, based on this solution brokers will be able to take online orders from their clients in the near future by upgrading their internal back and front office systems.

TOP-20 index performance



From 18th to 29th March 2013 2.6 million shares of 56 companies’ worth MNT 1.3 billion have been traded through 10 trading sessions.

During the time the most active stocks were “Mongolia Development Resources” JSC / MNT 605.9 million/, “APU” JSC /MNT 174.2 million/ “HBOil” JSC /MNT 155.6 million/.

Securities trading information

Stock trading

From 2 January 2013 to 28 January 2013

Number of trading days	10
Volume	2.6 million
Value	MNT 1.3 billion
# of traded companies	56
Number of transaction	567
Average daily trading	MNT 69.2 million

Top gainers:

Uran Barilga/UBA/ +37.36%
Guril Tejeel Bulgan /GTJ/ +32.50%
Khuns-Arkhantai/HAH/ +32.25%

losers:

Monnoos /MNS/ -14.81%
Bayan Aldar /VIK/ -14.10%
Shivee Ovoo /SHV/ - 12.34%

Market capitalization:

MNT 1,564.4 billion
USD 1.1 billion

Top-20 index change:

15,542.24 / -3.5%



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Companies with securities listing amendments

“I Trade” LLC’s license for investment advisor operations is revoked

“I Trade” LLC is a licensed member of the Mongolian Stock Exchange and operates as broker, dealer and investment advisor. The company’s license for investment advisor operations in securities market has been revoked by the Financial Regulatory Commission’s resolution No.:136 of 27. March, 2013.

No	Old names of companies which have been changed their names	Related resolution, decree	New name
1	“Shad Trade” JSC (MSE:SDT)	FRC: 2012-12-26, resolution №385 MSE: 2013-03-29, decree No:38	“Khot Development” JSC (MSE:SDT)
2	“Tsagduultai” JSC (MSE:HAM)	FRC: 2013-02-06, resolution №43 MSE: 2013-04-03, decree No:41	“Mongolian Development National Consortium” JSC (MSE:HAM)

Companies with tender offer

No	Name of the company	FRC resolution	Individuals with common interest	Percentage and number of shares held by individuals with common interest	Percentage and number of shares outstanding	Minimum price to buy from the market	Valid date
1	«Khereglee-Impex» JSC (MSE:HIE)	13 March 2013 №78	L.Chuluunchimeg, K.Budragchaa	70.9 percent or 37578 shares	29.10 percent or 15422 shares	MNT 3,687	60 days beginning 13 March 2013
2	“Tegsh” JSC (MSE:HAL)	27 March 2013 №135	D.Ganbat, G.Munkh-Erdene, “Eleganttown” LLC	98.07 percent or 153835 shares	1.93 percent or 3022 shares	MNT 2,987	60 days beginning 27 March 2013
3	“Uvs Khuns” XK (MSE:HUN)	27 March 2013 №134	O.Amartuvshin, N.Tserenbat, D.Gombo, L.Munkhnaran	99.84 percent or 112532 shares	0.16 percent or 184 shares	MNT 150	60 days beginning 27 March 2013

“Mongolia today - Opportunity to reality” seminar

The “Mongolia today-Opportunity to reality” event was hosted successfully by PwC on the 20th March 2013 in Hong Kong.

The Seminar was attended by Financial Regulatory Committee, Mongolian Stock Exchange, Mongolbank, Khaanbank and Trade and Development Bank representing the Mongolian Capital market and by internationally renowned banks, financial and business institutions including J.P. Morgan, Citi, BNY Mellon, BNP Paribas, HSBC, UBS, State Street, Hong Kong Merchantile Exchange, GBST, CLSA, Adamas Asset Management, Quam Asset Management etc. A total of almost 80 participants took part.

During the event, representatives of Mongolia presented the overview of strategy for the future development of the domes-

tic capital market and the current investment environment in Mongolia, while international participants pointed out the investment opportunities in Mongolia, shared their experience and expressed their intention for further collaboration. Moreover, Mongolian companies had the chance to organize one to one meetings with the International players, to further discuss co-operation opportunities.

The result of the event shows that renowned international finance institutions, investors and custodian banks have increased interest to invest in the Mongolian capital market.

Training to give basic knowledge about securities market will begin on 29th of April 2013 and registration is now open.

For more details: www.mse.mn; 11-313747 /phone/.