
2.5. ISSUER RIGHT

- Issuer needs to report fair information about their financial statements and other information
- Issuer spends the capital from the bonds only for the issued purpose.
- Issuer needs to guarantee the bonds with their real estates and exporting contracts.
- Issuer needs to guarantee the capital and interest payments of the bonds with their equities.

Obligation to deliver information to bondholders:

“Just Agro” LLC needs to deliver every information related to capital expenditure of the bonds to bondholders. Issuer will deliver their information by the following ways

Upload the information on www.justgroup.mn web site. Send the information by e-mails of the bondholders. Organize a tour for bondholders.