



XACBANK JSC

Information on actions with an impact on future operations of the securities issuer

Ad-Hoc announcement /Form 3/	
Reporting period	Within the timeframe specified by the General Counsel/Corporate Secretary to disclose insider information
Information of issuer	<p>Name: XacBank JSC</p> <p>State registration certificate number: 000239852</p> <p>Registration number: 2578697</p> <p>Securities code: MN00XAC05687</p> <p>Address: XacBank HQ Building, Ulaanbaatar-14200, Post Branch 20A, PO Box-72, Mongolia</p> <p>Phone: 75771888</p> <p>Email: info@xacbank.mn</p> <p>Website: www.xacbank.mn</p>
Name of registered trading entity	Mongolian Stock Exchange
Classification of business activities	Banking and financial sector
The total number of shares issued by the issuer	1,052,700,000 common shares
The name of the specialist who prepared the information to be reported and the official who reviewed it:	<p>Prepared by: Tselmegkhishig N., Lawyer, Board Secretariat</p> <p>Reviewed by: Munkhtselmeg N., General Counsel and Corporate Secretary</p>
1.	<p>Information on actions with an impact on future operations of the securities issuer</p> <p>By its letter No. A-1/450 dated 04 June 2025, the Bank of Mongolia granted approval for the restructuring of XacBank JSC ("XacBank") by merging its parent company TenGer Financial Group LLC into XacBank.</p>
Signature and date of the person who prepared the information	

Name:	Tselmegkhishig N.
Position:	Lawyer, Board Secretariat
Signature:	
Reviewed by:	Munkhtselmeg N.
Position:	General Counsel and Corporate Secretary
Signature:	
Date:	06 June 2025 ⁹⁷

